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December 9, 2016

## By Hand Delivery

Marc Agnifilo, Esq. Andrea Zellan, Esq. Brafman & Associates, PC 767 Third Avenue, 26th Floor New York, New York 10017

Re: United States v. Martin Shkreli, No. 15-cr-00637 (KAM)

Dear Mr. Agnifilo:

In response to the Subpoena for Documents and Information served on Katten Muchin Rosenman LLP ("Katten") on September 28, 2016 (the "Subpoena"), and pursuant to the Court's Orders dated November 30, 2016 (the "November 30th Order"), and December 6, 2016 (the "December 6th Order"), please find enclosed one external hard drive containing documents bearing Bates numbers KAT\_0052394 – KAT\_0109790, which constitute Katten's second production of documents in response to the Subpoena (the "Second Production"). In particular, the Second Production consists of communications responsive to paragraph 3(a) of the Court's November 30th Order, which are being produced as Concordance load files. Pursuant to the Court's December 6th Order, the Second Production contains responsive communications for the years 2013 and 2014. The files on the enclosed hard drive are being produced as encrypted WinZip files. The password for the files will provided to you via email.

Should you require any additional information, or have any questions with respect to the documents provided, feel free to contact me at the telephone number or email address set forth above.

Very truly yours,

Michael Verd / ER

Michael I. Verde

cc: All counsel of record (via ECF)